

Fill in this information to identify the case:

Debtor name Earth Energy Renewables, LLC

United States Bankruptcy Court for the:

Western District of TexasCase number (if known): 20-51780☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$74.32

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1 ABC Unit Transfer AccountChecking account0871\$295.64

Additional Page Total - See continuation page for additional entries

(\$80,263.36)

4. Other cash equivalents (Identify all)

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

(\$79,893.40)

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 Brazos Electric\$7,810.58

Debtor Earth Energy Renewables, LLC
Name

Case number (if known) 20-51780

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

None

9. Total of Part 2

Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81.

\$7,810.58

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☒ No. Go to Part 4.

☐ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts Receivable

11a. 90 days old or less: _____ - _____ = → _____
face amount doubtful or uncollectible accounts

11b. Over 90 days old: _____ - _____ = → _____
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

☒ No. Go to Part 5.

☐ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

None

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of fund or stock: _____ % of ownership:

None

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

Debtor Earth Energy Renewables, LLC
NameCase number (if known) 20-51780

None

17. Total of Part 4

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

\$0.00**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	--	---	------------------------------------

19. Raw materials

None

20. Work in progress

None

21. Finished goods, including goods held for resale

None

22. Other inventory or supplies

None

23. Total of Part 5

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

\$0.00**24. Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

Debtor Earth Energy Renewables, LLC
Name

Case number (if known) 20-51780

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

28. Crops — either planted or harvested

None

29. Farm animals *Examples: Livestock, poultry, farm-raised fish*

None

30. Farm machinery and equipment (Other than titled motor vehicles)

None

31. Farm and fishing supplies, chemicals, and feed

None

32. Other farming and fishing-related property not already listed in Part 6

None

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

☒ No

☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☒ No

☐ Yes

36. Is a depreciation schedule available for any of the property listed in Part 6?

☒ No

☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.

☒ Yes. Fill in the information below.

Debtor Earth Energy Renewables, LLC
NameCase number (if known) 20-51780**General description****Net book value of
debtor's interest**
(Where available)**Valuation method used
for current value****Current value of debtor's
interest****39. Office furniture**

None

40. Office fixtures

None

**41. Office equipment, including all computer equipment and
communication systems equipment and software**41.1 16X Commercial Plant equipment\$6,051.00Estimate-book value
reflects cost\$3,025.50**Additional Page Total** - See continuation page for additional entries\$408,175.25**42. Collectibles** Examples: Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

None

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$411,200.75**44. Is a depreciation schedule available for any of the property listed in Part 7?**☐ No☒ Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**☐ No. Go to Part 9.☒ Yes. Fill in the information below.**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

**Net book value of
debtor's interest**
(Where available)**Valuation method used
for current value****Current value of debtor's
interest****47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**47.1 2004 Chevrolet Silverado\$0.00\$2,500.00

Debtor Earth Energy Renewables, LLC
Name

Case number (if known) 20-51780

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

None

49. **Aircraft and accessories**

None

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

None

51. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$2,500.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☐ No

☒ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real Property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes. Fill in the information below.

General description

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available

Nature and extent of debtor's interest in property

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest**

55.1 Real Estate Fee Simple (Unknown) Brazos CAD \$392,745.00

56. **Total of Part 9**

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

\$392,745.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☐ No

☒ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor Earth Energy Renewables, LLC
NameCase number (if known) 20-51780**Part 10: Intangibles and Intellectual Property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

60. Patents, copyrights, trademarks, and trade secrets

60.1 <u>Serial number 14/135,044 Issued as US Patent #10,662,447</u>	<u>(Unknown)</u>		<u>(Unknown)</u>
--	------------------	--	------------------

Additional Page Total - See continuation page for additional entries\$50,000,000.00**61. Internet domain names and websites**

None

62. Licenses, franchises, and royalties

None

63. Customer lists, mailing lists, or other compilations

None

64. Other intangibles, or intellectual property

None

65. Goodwill

None

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

\$50,000,000.00**67. Do your lists or records include personally identifiable information of customers?** (as defined in 11 U.S.C. §§ 101(41A) and 107)

- ☒ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 11: All other assets

Debtor Earth Energy Renewables, LLC
NameCase number (if known) 20-51780**70. Does the debtor own any other assets that have not yet been reported on this form?**

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's
interest**71. Notes receivable**

Description (include name of obligor)

None

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None

73. Interests in insurance policies or annuities73.1 Indian Harbor Ins. Co. General Liability Policy\$1.00**Additional Page Total** - See continuation page for additional entries\$3.00**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

None

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None

76. Trusts, equitable or future interests in property

None

77. Other property of any kind not already listed Examples: Season tickets, country club membership

None

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\$4.00**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor Earth Energy Renewables, LLC
Name _____Case number (if known) 20-51780**Part 12:** Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>(\$79,893.40)</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$7,810.58</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; collectibles. <i>Copy line 43, Part 7.</i>	<u>\$411,200.75</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$2,500.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i>		→ <u>\$392,745.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$50,000,000.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$4.00</u>	
91. Total. Add lines 80 through 90 for each column.....	91a. <u>\$50,341,621.93</u>	+ 91b. <u>\$392,745.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92		<u>\$50,734,366.93</u>

Debtor Earth Energy Renewables, LLC
Name _____Case number (if known) 20-51780**Additional Page****All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts - Continued**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.2 <u>ABC Operating Account</u>	<u>Checking account</u>	<u>0863</u>	<u>(\$80,301.63)</u>
3.3 <u>IBC Bank</u>	<u>Checking account</u>	<u>3513</u>	<u>\$38.27</u>

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

41. Office equipment - Continued

41.2 <u>Furniture and Equipment</u>	<u>\$3,825.00</u>	<u>Estimate-book value reflects cost</u>	<u>\$1,500.00</u>
41.3 <u>Lab Equipment</u>	<u>\$554,697.00</u>	<u>Estimate-book value reflects cost</u>	<u>\$100,000.00</u>
41.4 <u>Total Pilot Production Equipment</u>	<u>\$2,011,168.00</u>	<u>Estimate-book value reflects cost</u>	<u>\$301,675.25</u>
41.5 <u>Fork Lift - Ingersol Rand</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$5,000.00</u>

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

60. Patents, copyrights, trademarks, and trade secrets - Continued

60.2 <u>Patent application G</u>	<u>(Unknown)</u>		<u>(Unknown)</u>
60.3 <u>Patent application H - Nonpublication request</u>	<u>(Unknown)</u>		<u>(Unknown)</u>
60.4 <u>Patent application I - Nonpublication request</u>	<u>(Unknown)</u>		<u>(Unknown)</u>
60.5 <u>Provisional Patent A</u>	<u>(Unknown)</u>		<u>(Unknown)</u>
60.6 <u>Provisional Patent B</u>	<u>(Unknown)</u>		<u>(Unknown)</u>
60.7 <u>Provisional Patent C</u>	<u>(Unknown)</u>		<u>(Unknown)</u>
60.8 <u>Provisional Patent D</u>	<u>(Unknown)</u>		<u>(Unknown)</u>
60.9 <u>Provisional Patent E</u>	<u>(Unknown)</u>		<u>(Unknown)</u>
60.10 <u>Provisional Patent F</u>	<u>(Unknown)</u>		<u>(Unknown)</u>
60.11 <u>Technology design package for 16X plant</u>	<u>\$222,583.00</u>		<u>(Unknown)</u>
60.12 <u>Estimated value of all intellectual property, including patents and design technology</u>	<u>\$16,000,000.00</u>	<u>Estimate</u>	<u>\$50,000,000.00</u>

Current value of debtor's interest**73. Interests in insurance policies or annuities - Continued**

73.2 <u>Mercury County Mutual Ins. Co. - Auto</u>	<u>\$1.00</u>
73.3 <u>Texas Mutual Ins. Co. - Workers Comp.</u>	<u>\$1.00</u>
73.4 <u>Lloyd's of London - Property and Personal Property</u>	<u>\$1.00</u>

Fill in this information to identify the case:

Debtor name Earth Energy Renewables, LLC

United States Bankruptcy Court for the:
Western District of Texas

Case number (if known): 20-51780

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim
<u>\$2,852,491.00</u>	<u>\$50,000,000.00</u>

2.1 Creditor's name

ARA EER Holdings, LLC

Creditor's mailing address

5300 Memorial Dr. Ste. 500

Houston, TX 77077

Creditor's email address, if known

Date debt was incurred 1/13/2020

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No.
☒ Yes. Specify each creditor, including this creditor, and its relative priority.

For Asset: Estimated value of all intellectual property, including patents and design technology

- 1) ARA EER Holdings, LLC
2) Cobb, John Spencer
3) Nalle, Alan

Describe debtor's property that is subject to a lien

Estimated value of all intellectual property, including patents and design technology

Serial number 14/135,044 Issued as US Patent #10,662,447

Describe the lien

Intellectual property

Is the creditor an insider or related party?

- ☒ No
☐ Yes.

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☒ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$3,801,182.16

Debtor Earth Energy Renewables, LLC
Name _____Case number (if known) 20-51780**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim**2.2****Creditor's name**Brazos County**Creditor's mailing address**Kristeen Roe, Tax A/c4151 County Park CtBryan, TX 77802**Creditor's email address, if known**
_____**Date debt was incurred** _____**Last 4 digits of account number** _____**Do multiple creditors have an interest in the same property?**☐ No.☒ Yes. Have you already specified the relative priority?**For Asset:****2004 Chevrolet Silverado**☒ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines _____**For Asset:****Fork Lift - Ingersol Rand**☒ No. Specify each creditor, including this creditor, and its relative priority.

1) Cobb, John Spencer

2) Nalle, Alan

3) Brazos County☐ Yes. The relative priority of creditors is specified on lines _____**For Asset:****Furniture and Equipment**☒ No. Specify each creditor, including this creditor, and its relative priority.

1) Cobb, John Spencer

2) Nalle, Alan

3) Brazos County☐ Yes. The relative priority of creditors is specified on lines _____**Describe debtor's property that is subject to a lien**2004 Chevrolet SilveradoFork Lift - Ingersol RandFurniture and EquipmentReal Estate6150 Mumford Rd Bryan, TX 77807-2455Lab Equipment**See continuation page.****Describe the lien**
_____**Is the creditor an insider or related party?**☒ No☐ Yes.**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed\$9,643.70\$806,445.75

Debtor Earth Energy Renewables, LLC
Name _____

Case number (if known) 20-51780

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

For Asset:

Real Estate

6150 Mumford Rd Bryan, TX 77807-2455

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) Nalle, Alan

2) Cobb, John Spencer

3) Brazos County

☐ Yes. The relative priority of creditors is specified on lines _____

For Asset:

Lab Equipment

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) Cobb, John Spencer

2) Nalle, Alan

3) Brazos County

☐ Yes. The relative priority of creditors is specified on lines _____

For Asset:

Total Pilot Production Equipment

☒ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines _____

For Asset:

16X Commercial Plant equipment

☒ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines _____

Debtor Earth Energy Renewables, LLC
Name _____

Case number (if known) 20-51780

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

<p>2.3 Creditor's name <u>Cobb, John Spencer</u></p> <p>Creditor's mailing address <u>10904 Enchanted Rock Cv</u> <u>Austin, TX 78726-1336</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>1/24/2017</u></p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? For Asset: Provisional Patent E <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. 1) Nalle, Alan 2) Cobb, John Spencer <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p> <p>For Asset: Provisional Patent F <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. 1) Nalle, Alan 2) Cobb, John Spencer <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p> <p>For Asset: Provisional Patent A <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. 1) Nalle, Alan 2) Cobb, John Spencer <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien Provisional Patent E Provisional Patent F Provisional Patent A Provisional Patent D Provisional Patent B See continuation page.</p> <p>Describe the lien <u>Security Agreement and Deed of Trust</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$250,000.00</u></p>	<p><u>\$50,400,555.58</u></p>
---	---	----------------------------	-------------------------------

Debtor Earth Energy Renewables, LLC
Name _____

Case number (if known) 20-51780

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

For Asset:

Provisional Patent D

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) Nalle, Alan

2) Cobb, John Spencer

☐ Yes. The relative priority of creditors is specified on lines _____

For Asset:

Provisional Patent B

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) Nalle, Alan

2) Cobb, John Spencer

☐ Yes. The relative priority of creditors is specified on lines _____

For Asset:

Provisional Patent C

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) Nalle, Alan

2) Cobb, John Spencer

☐ Yes. The relative priority of creditors is specified on lines _____

For Asset:

Real Estate

6150 Mumford Rd Bryan, TX 77807-2455

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.2

For Asset:

Patent application H - Nonpublication request

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) Nalle, Alan

2) Cobb, John Spencer

☐ Yes. The relative priority of creditors is specified on lines _____

Debtor Earth Energy Renewables, LLC
Name _____

Case number (if known) 20-51780

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

For Asset:

Patent application I - Nonpublication request

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) Nalle, Alan

2) Cobb, John Spencer

☐ Yes. The relative priority of creditors is specified on lines _____

For Asset:

Patent application G

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) Nalle, Alan

2) Cobb, John Spencer

☐ Yes. The relative priority of creditors is specified on lines _____

For Asset:

Brazos Electric

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) Cobb, John Spencer

2) Nalle, Alan

☐ Yes. The relative priority of creditors is specified on lines _____

For Asset:

Estimated value of all intellectual property, including patents and design technology

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Technology design package for 16X plant

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) Nalle, Alan

2) Cobb, John Spencer

☐ Yes. The relative priority of creditors is specified on lines _____

Remarks: Lien has equal priority with lien of Alan Nalle

Debtor Earth Energy Renewables, LLC
Name

Case number (if known) 20-51780

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

<p>2.4 Creditor's name <u>Cobb, John Spencer</u></p> <p>Creditor's mailing address <u>10904 Enchanted Rock Cv</u> <u>Austin, TX 78726-1336</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>6/29/2015</u></p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p>For Asset: Furniture and Equipment <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.2</u></p> <p>For Asset: Lab Equipment <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.2</u></p> <p>For Asset: Fork Lift - Ingersol Rand <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.2</u></p>	<p>Describe debtor's property that is subject to a lien <u>Furniture and Equipment</u> <u>Lab Equipment</u> <u>Fork Lift - Ingersol Rand</u></p> <p>Describe the lien <u>Security Agreement and UCC-1</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$207,023.73</u></p>	<p><u>\$106,500.00</u></p>
--	---	----------------------------	----------------------------

Remarks: Assignee of ELF; lien has equal priority with lien of Alan Nalle

Debtor Earth Energy Renewables, LLC
Name _____

Case number (if known) 20-51780

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

<p>2.5 Creditor's name <u>Nalle, Alan</u></p> <p>Creditor's mailing address <u>54 Sundown Parkway</u> <u>Austin, TX 78746</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>January 24, 2017</u></p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p>For Asset: Provisional Patent E <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.3</u></p> <p>For Asset: Provisional Patent A <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.3</u></p> <p>For Asset: Provisional Patent C <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.3</u></p> <p>For Asset: Patent application H - Nonpublication request <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.3</u></p>	<p>Describe debtor's property that is subject to a lien Provisional Patent E Provisional Patent A Provisional Patent C Patent application H - Nonpublication request Patent application G See continuation page.</p> <p>Describe the lien <u>Security Agreement and Deed of Trust</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$275,000.00</u></p>	<p><u>\$50,400,555.58</u></p>
---	---	----------------------------	-------------------------------

Debtor Earth Energy Renewables, LLC
Name

Case number (if known) 20-51780

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

For Asset:

Patent application G

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.3

For Asset:

Patent application I - Nonpublication request

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.3

For Asset:

Provisional Patent F

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.3

For Asset:

Provisional Patent D

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.3

For Asset:

Provisional Patent B

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.3

For Asset:

Real Estate

6150 Mumford Rd Bryan, TX 77807-2455

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.2

For Asset:

Brazos Electric

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.3

Debtor Earth Energy Renewables, LLC
Name

Case number (if known) 20-51780

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

For Asset:

Estimated value of all intellectual property, including patents and design technology

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Technology design package for 16X plant

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.3

Remarks: Lien has equal priority with lien of John Spencer Cobb

2.6

Creditor's name

Nalle, Alan

Creditor's mailing address

54 Sundown Parkway

Austin, TX 78746

Creditor's email address, if known

Date debt was incurred 6/29/2015

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No.
- ☒ Yes. Have you already specified the relative priority?

For Asset:

Furniture and Equipment

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.2

For Asset:

Lab Equipment

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.2

Describe debtor's property that is subject to a lien

Furniture and Equipment

Lab Equipment

Fork Lift - Ingersol Rand

Describe the lien

Security Agreement and UCC-1

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes.

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$207,023.73

\$106,500.00

Debtor Earth Energy Renewables, LLC
Name _____

Case number (if known) 20-51780

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

For Asset:

Fork Lift - Ingersol Rand

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.2

Remarks: Assignee of ELF; lien has equal priority with lien of John Spencer Cobb

Debtor Earth Energy Renewables, LLC
Name _____

Case number (if known) 20-51780

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Foley & Lardner Attn: John Melko 1000 Louisiana St Ste 2000 Houston, TX 77002-2099	Line <u>2.1</u>	____ _
McCreary Veselka Bragg & Allen Tara LeDay PO Box 1269 Round Rock, TX 78680	Line <u>2.2</u>	____ _
Richey, Ken 1910 Justin Lane Austin, TX 78757	Line <u>2.3</u>	____ _
Richey, Ken 1910 Justin Lane Austin, TX 78757	Line <u>2.4</u>	____ _
Richey, Ken 1910 Justin Lane Austin, TX 78757	Line <u>2.5</u>	____ _
Richey, Ken 1910 Justin Lane Austin, TX 78757	Line <u>2.6</u>	____ _

Debtor Earth Energy Renewables, LLC
Name

Case number (if known) 20-51780

Part 1: Additional Page

2.

2.1 Creditor's name
ARA EER Holdings, LLC

Describe debtor's property that is subject to a lien

2.2 Creditor's name
Brazos County

Describe debtor's property that is subject to a lien

Total Pilot Production Equipment

16X Commercial Plant equipment

2.3 Creditor's name
Cobb, John Spencer

Describe debtor's property that is subject to a lien

Provisional Patent C

Real Estate

6150 Mumford Rd Bryan, TX 77807-2455

Patent application H - Nonpublication request

Patent application I - Nonpublication request

Patent application G

Brazos Electric

Estimated value of all intellectual property, including patents and design technology

Technology design package for 16X plant

2.4 Creditor's name
Cobb, John Spencer

Describe debtor's property that is subject to a lien

2.5 Creditor's name
Nalle, Alan

Describe debtor's property that is subject to a lien

Patent application I - Nonpublication request

Provisional Patent F

Provisional Patent D

Provisional Patent B

Real Estate

6150 Mumford Rd Bryan, TX 77807-2455

Brazos Electric

Estimated value of all intellectual property, including patents and design technology

Technology design package for 16X plant

2.6 Creditor's name
Nalle, Alan

Describe debtor's property that is subject to a lien

Fill in this information to identify the case:

Debtor name Earth Energy Renewables, LLCUnited States Bankruptcy Court for the:
Western District of TexasCase number (if known): 20-51780☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Internal Revenue ServicePO Box 7346Philadelphia, PA 19101-7346

Date or dates debt was incurred

2Q and 3Q 2019

Last 4 digits of account

number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the Claim:

Payroll taxes

Is the claim subject to offset?

☒ No☐ Yes

Total claim

\$174,309.66

Priority amount

\$174,309.66

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account

number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)

Is the claim subject to offset?

☐ No☐ Yes

Debtor Earth Energy Renewables, LLC
Name _____Case number (if known) 20-51780**Part 2:** List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address <u>Reihmann, Randy</u> <u>6261 TIDEWATER ISLAND CIR</u> <u>Fort Myers, FL 33908</u> Date or dates debt was incurred <u>10/15/2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,000.00</u>
3.2	Nonpriority creditor's name and mailing address <u>Zahner, Mary</u> <u>1454 260th St</u> <u>Modale, IA 51556-4005</u> Date or dates debt was incurred <u>10/15/2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,000.00</u>
3.3	Nonpriority creditor's name and mailing address <u>Agilent Technologies</u> <u>4187 Collections Ce...</u> <u>Chicago, IL 60693-0001</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,088.50</u>
3.4	Nonpriority creditor's name and mailing address <u>American Biochemicals</u> <u>2151 Harvey Mitchell Pkwy S</u> <u>College Sta, TX 77840-5281</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,000.00</u>
3.5	Nonpriority creditor's name and mailing address <u>Arrow Engineering</u> <u>260 Pennsylvania Ave</u> <u>Hillside, NJ 07205-2636</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$750.94</u>

Debtor Earth Energy Renewables, LLC Case number (if known) 20-51780
Name _____

Part 2: Additional Page

<p>3.6 Nonpriority creditor's name and mailing address</p> <p><u>BMWK Group LLC</u></p> <p><u>Po Box 6713</u></p> <p><u>Bryan, TX 77805-6713</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$25,000.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.7 Nonpriority creditor's name and mailing address</p> <p><u>Boone Bank and Trust</u></p> <p><u>As Custodian of the Mark A. Edelman IRA</u></p> <p><u>716 8th St</u></p> <p><u>Boone, IA 50036-2705</u></p> <p>Date or dates debt was incurred <u>10/24/2019</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$100,000.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Convertible Note</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.8 Nonpriority creditor's name and mailing address</p> <p><u>Borel, James C.</u></p> <p><u>6597 Nicholas Blvd Apt 1701</u></p> <p><u>Naples, FL 34108-7272</u></p> <p>Date or dates debt was incurred <u>10/15/2020</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$10,000.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Convertible note</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.10 Nonpriority creditor's name and mailing address</p> <p><u>CardmemberVISA</u></p> <p><u>PO Box 79408</u></p> <p><u>Saint Louis, MO 63179-0408</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$11,580.80</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.11 Nonpriority creditor's name and mailing address</p> <p><u>Carl Frampton</u></p> <p><u>3838 Walden Estates Dr</u></p> <p><u>Montgomery, TX 77356-8917</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,456.51</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor Earth Energy Renewables, LLC
Name _____Case number (if known) 20-51780

Part 2: Additional Page

3.12 Nonpriority creditor's name and mailing address <u>Concurrencies</u> <u>Adriaan van Bleijenburgstraat 22</u> <u>3311LB Dordrechi</u> <u>Kingdom of the Netherlands,</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$160,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13 Nonpriority creditor's name and mailing address <u>Craig, David</u> <u>2905 Sylvania Dr</u> <u>Wdm, IA 50266-2148</u> Date or dates debt was incurred <u>10/15/2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$25,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14 Nonpriority creditor's name and mailing address <u>Dunaway/UDG</u> <u>550 Bailey Ave, Suit...</u> <u>Fort Worth, TX 76107</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$6,320.45</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15 Nonpriority creditor's name and mailing address <u>Dunn Heat Exchangers, Inc</u> <u>Po Box 644003</u> <u>Dallas, TX 75264-4003</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$5,196.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16 Nonpriority creditor's name and mailing address <u>Eddie Hare</u> <u>5855 Foster Rd</u> <u>Bryan, TX 77807-9771</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$380.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Earth Energy Renewables, LLC
Name _____Case number (if known) 20-51780

Part 2: Additional Page

3.17	Nonpriority creditor's name and mailing address <u>EE-TDF Cleveland LLC</u> <u>1400 S Travis Ave</u> <u>Cleveland, TX 77327-8403</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$51,586.83</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	Nonpriority creditor's name and mailing address <u>Endress + Hauser, Inc</u> <u>Dept 78795</u> <u>Detroit, MI 48278-0795</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$4,060.40</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19	Nonpriority creditor's name and mailing address <u>Feldman Plumbing Company</u> <u>Po Box 9700</u> <u>College Sta, TX 77842-7700</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,573.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	Nonpriority creditor's name and mailing address <u>First Glendenan Advisors LLC</u> <u>C/O Andreas Vietor</u> <u>5128 Applegate Lane</u> <u>Dallas, TX 75287</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$7,320.09</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.21	Nonpriority creditor's name and mailing address <u>Frontier</u> <u>43218 Business Park Dr Ste 103</u> <u>Temecula, CA 92590-3601</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$823.81</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Earth Energy Renewables, LLC
NameCase number (if known) 20-51780

Part 2: Additional Page

3.22	Nonpriority creditor's name and mailing address <u>Gerstner Trust 12/19/2011, Gerald Lloyd</u> <u>300 E 10th St</u> <u>Frankfort, KS 66427-1243</u> Date or dates debt was incurred <u>10/15/2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$10,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address <u>Global Management Partners</u> <u>1701 Directors Boulevard Suite 300</u> <u>Austin, TX 78744</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$5,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24	Nonpriority creditor's name and mailing address <u>Hamilton Clark Sustainable Cap</u> <u>1701 Pennsylvania Avenue NW Suite 200</u> <u>Washington, DC 20006</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$19,527.06</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.25	Nonpriority creditor's name and mailing address <u>Hemken, Peter</u> <u>1512 S 45th St</u> <u>Wdm, IA 50265-5765</u> Date or dates debt was incurred <u>10/15/2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$25,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.26	Nonpriority creditor's name and mailing address <u>IOWA COMMUNITY CAPITAL</u> <u>915 8th St Ste 205</u> <u>Boone, IA 50036-2921</u> Date or dates debt was incurred <u>12/14/2019</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$40,001.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Earth Energy Renewables, LLC
Name _____Case number (if known) 20-51780

Part 2: Additional Page

3.27 Nonpriority creditor's name and mailing address <u>IOWA COMMUNITY CAPITAL</u> <u>915 8th St Ste 205</u> <u>Boone, IA 50036-2921</u> Date or dates debt was incurred <u>9/8/20</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$120,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28 Nonpriority creditor's name and mailing address <u>Jeffery Wooley</u> <u>Po Box 2185</u> <u>Canyon Lake, TX 78133-0009</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$153,716.97</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.29 Nonpriority creditor's name and mailing address <u>John Wooley</u> <u>Po Box 684707</u> <u>Austin, TX 78768-4707</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$134,156.21</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.30 Nonpriority creditor's name and mailing address <u>Keresa Plantation SDN BHD</u> <u>Level 5 Tan Jugah Tower No. 18 Jalan</u> <u>Tunku Abdok Rahman Kuching</u> <u>Sarawak, Malasia,</u> Date or dates debt was incurred <u>10/21/2019</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$35,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.31 Nonpriority creditor's name and mailing address <u>Keresa Plantation SDN BHD</u> <u>Level 5 Tan Jugah Tower No. 18 Jalan</u> <u>Tunku Abdok Rahman Kuching</u> <u>Sarawak, Malasia,</u> Date or dates debt was incurred <u>10/28/2019</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$35,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Earth Energy Renewables, LLC
Name _____Case number (if known) 20-51780

Part 2: Additional Page

3.32	Nonpriority creditor's name and mailing address <u>Keresa Plantation SDN BHD</u> <u>Level 5 Tan Jugah Tower No. 18 Jalan</u> <u>Tunku Abdur Rahman Kuching</u> <u>Sarawak, Malasia,</u> Date or dates debt was incurred <u>11/4/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <u>\$35,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.33	Nonpriority creditor's name and mailing address <u>Keresa Plantation SDN BHD</u> <u>Level 5 Tan Jugah Tower No. 18 Jalan</u> <u>Tunku Abdur Rahman Kuching</u> <u>Sarawak, Malasia,</u> Date or dates debt was incurred <u>11/11/2019</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <u>\$35,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.34	Nonpriority creditor's name and mailing address <u>Keresa Plantation SDN BHD</u> <u>Level 5 Tan Jugah Tower No. 18 Jalan</u> <u>Tunku Abdur Rahman Kuching</u> <u>Sarawak, Malasia,</u> Date or dates debt was incurred <u>11/15/2019</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <u>\$23,514.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.35	Nonpriority creditor's name and mailing address <u>Keresa Plantation SDN BHD</u> <u>Level 5 Tan Jugah Tower No. 18 Jalan</u> <u>Tunku Abdur Rahman Kuching</u> <u>Sarawak, Malasia,</u> Date or dates debt was incurred <u>11/25/2019</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <u>\$35,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.36	Nonpriority creditor's name and mailing address <u>Keresa Plantation SDN BHD</u> <u>Level 5 Tan Jugah Tower No. 18 Jalan</u> <u>Tunku Abdur Rahman Kuching</u> <u>Sarawak, Malasia,</u> Date or dates debt was incurred <u>12/17/2019</u>	As of the petition filing date, the claim is: <u>\$35,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Earth Energy Renewables, LLC
Name _____Case number (if known) 20-51780

Part 2: Additional Page

3.37	Nonpriority creditor's name and mailing address <u>Keresa Plantation SDN BHD</u> <u>Level 5 Tan Jugah Tower No. 18 Jalan</u> <u>Tunku Abduk Rahman Kuching</u> <u>Sarawak, Malasia,</u> Date or dates debt was incurred <u>12/23/2019</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$35,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.38	Nonpriority creditor's name and mailing address <u>Keresa Plantation SDN BHD</u> <u>Level 5 Tan Jugah Tower No. 18 Jalan</u> <u>Tunku Abduk Rahman Kuching</u> <u>Sarawak, Malasia,</u> Date or dates debt was incurred <u>1/6/2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$30,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.39	Nonpriority creditor's name and mailing address <u>Lipid Technologies LLC</u> <u>1600 19th Ave Sw</u> <u>Austin, MN 55912-1778</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$25,200.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.40	Nonpriority creditor's name and mailing address <u>Lowe's</u> <u>3255 Freedom Blvd</u> <u>Bryan, TX 77802</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$3,410.19</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.41	Nonpriority creditor's name and mailing address <u>MCHAM LAW</u> <u>9414 Anderson Mill Rd</u> <u>Austin, TX 78729</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$2,560.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Earth Energy Renewables, LLC
Name _____Case number (if known) 20-51780

Part 2: Additional Page

3.42 Nonpriority creditor's name and mailing address <u>Norton Rose Fulbright</u> <u>Po Box 122613</u> <u>Dallas, TX 75312-2613</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$28,925.11</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.43 Nonpriority creditor's name and mailing address <u>O'Keefe IP Counseling</u> <u>8127 Mesa Dr. B206-62</u> <u>Austin, TX 78759</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$12,565.40</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.44 Nonpriority creditor's name and mailing address <u>Omeara Consulting LLC</u> <u>407 Sinclair Ave Se</u> <u>Cedar Rapids, IA 52403-1828</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$138,205.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.45 Nonpriority creditor's name and mailing address <u>O'Meara, J. Tim</u> <u>407 Sinclair Ave SE</u> <u>Cedar Rapids, IA 52403</u> Date or dates debt was incurred <u>10/15/2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$10,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.46 Nonpriority creditor's name and mailing address <u>O'Meara, J. Tim</u> <u>407 Sinclair Ave SE</u> <u>Cedar Rapids, IA 52403</u> Date or dates debt was incurred <u>6/17/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$25,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Earth Energy Renewables, LLC
Name _____Case number (if known) 20-51780

Part 2: Additional Page

3.47	Nonpriority creditor's name and mailing address <u>O'Meara, J. Tim</u> <u>407 Sinclair Ave SE</u> <u>Cedar Rapids, IA 52403</u> Date or dates debt was incurred <u>7/15/2019</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$50,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.48	Nonpriority creditor's name and mailing address <u>O'Meara, Matt</u> <u>8453 Se 63rd St</u> <u>Mercer Island, WA 98040-4924</u> Date or dates debt was incurred <u>10/15/2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$10,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.49	Nonpriority creditor's name and mailing address <u>Praxair</u> <u>Po Box 120812</u> <u>Dallas, TX 75312-0812</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$1,202.39</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.50	Nonpriority creditor's name and mailing address <u>Puffer Sweiven</u> <u>Po Box 301124</u> <u>Dallas, TX 75303-1124</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$326.36</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.51	Nonpriority creditor's name and mailing address <u>Ramsey, Linda and Larry</u> <u>1613 Oneida Ave</u> <u>Woodbine, IA 51579-4042</u> Date or dates debt was incurred <u>10/15/2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$1,300.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Earth Energy Renewables, LLC
Name _____Case number (if known) 20-51780

Part 2: Additional Page

3.52	Nonpriority creditor's name and mailing address <u>Robson, Steve</u> <u>9532 E Riggs Rd</u> <u>Sun Lakes, AZ 85248-7463</u> Date or dates debt was incurred <u>11/16/2018</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$110,000.00</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.53	Nonpriority creditor's name and mailing address <u>Robson, Steve</u> <u>9532 E Riggs Rd</u> <u>Sun Lakes, AZ 85248-7463</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$150,000.00</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Advance</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.54	Nonpriority creditor's name and mailing address <u>Saenz</u> <u>9155 White Creek Road</u> <u>College Station, TX 77845</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$1,080.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.55	Nonpriority creditor's name and mailing address <u>Sauter, James</u> <u>2401 WHITE EAGLE TR SE</u> <u>Cedar Rapids, IA 52403</u> Date or dates debt was incurred <u>10/15/2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$10,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.56	Nonpriority creditor's name and mailing address <u>S-Con Services Inc</u> <u>Po Box 394</u> <u>Bryan, TX 77806-0394</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$85,220.55</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Earth Energy Renewables, LLC
Name _____Case number (if known) 20-51780

Part 2: Additional Page

3.57 Nonpriority creditor's name and mailing address <u>Service Tech</u> <u>Po Box 1101</u> <u>Bryan, TX 77806-1101</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,239.46</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.58 Nonpriority creditor's name and mailing address <u>Steven Swanson Consulting LLC</u> <u>11807 Legend Manor Dr</u> <u>Houston, TX 77082-3079</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$3,500.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.59 Nonpriority creditor's name and mailing address <u>Sun AM Development LLC</u> <u>111 S Story St</u> <u>Boone, IA 50036-4740</u> Date or dates debt was incurred <u>9/6/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$25,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.60 Nonpriority creditor's name and mailing address <u>Sun AM Development LLC</u> <u>111 S Story St</u> <u>Boone, IA 50036-4740</u> Date or dates debt was incurred <u>10/15/2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$5,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.61 Nonpriority creditor's name and mailing address <u>Texas A & M University</u> <u>Dept of Chemistry</u> <u>Fin Mgmt Ops, AR Dept</u> <u>6000 Tamu</u> <u>College Sta, TX 77843-0001</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$57,500.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Earth Energy Renewables, LLC
Name _____

Case number (if known) 20-51780

Part 2: Additional Page

3.62 Nonpriority creditor's name and mailing address <u>VWR International LLC</u> <u>PO Box 640169</u> <u>Pittsburgh, PA 15264-0169</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>\$639.22</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.63 Nonpriority creditor's name and mailing address <u>Williams Scotsman, Inc</u> <u>Po Box 91975</u> <u>Chicago, IL 60693-1975</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>\$6,192.31</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.64 Nonpriority creditor's name and mailing address <u>Zeep Incorporated</u> <u>13505 Galleria Cir Ste W-200</u> <u>Austin, TX 78738</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>\$20,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Earth Energy Renewables, LLC
Name _____

Case number (if known) 20-51780

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	McGinnis Lochridge <hr/> Michael Shaunnessy April Lucas <hr/> 600 Congress Ave Ste 2100 <hr/> Austin, TX 78701-2986 <hr/>	Line <u>3.52</u> <input type="checkbox"/> Not listed. Explain _____ _____ _____	_____ _____ _____
4.2	McGinnis Lochridge <hr/> Michael Shaunnessy April Lucas <hr/> 600 Congress Ave Ste 2100 <hr/> Austin, TX 78701-2986 <hr/>	Line <u>3.53</u> <input type="checkbox"/> Not listed. Explain _____ _____ _____	_____ _____ _____

Debtor
Name

Earth Energy Renewables, LLC

Case number (if known)

20-51780

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts	
5a. Total claims from Part 1	5a.		\$174,309.66
5b. Total claims from Part 2	5b.	+	\$2,030,118.56
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.		\$2,204,428.22

Fill in this information to identify the case:

Debtor name Earth Energy Renewables, LLC

United States Bankruptcy Court for the:

Western District of TexasCase number (if known): 20-51780 Chapter 11☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Note Purchase Agreement</u>	<u>ARA EER Holdings, LLC</u>
		<u>Contract to be REJECTED</u>	<u>5300 Memorial Dr. Ste. 500</u>
	State the term remaining	<u>0 months</u>	<u>Houston, TX 77077</u>
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Three portable buildings</u>	<u>Mod Space</u>
		<u>Contract to be ASSUMED</u>	<u>10604 Wallisville Rd</u>
	State the term remaining	<u>30 months</u>	<u>Houston, TX 77013-4123</u>
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Single Portable Building</u>	<u>Mod Space</u>
		<u>Contract to be ASSUMED</u>	<u>10604 Wallisville Rd</u>
	State the term remaining	<u>30 months</u>	<u>Houston, TX 77013-4123</u>
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>Portable Building</u>	<u>Mod Space</u>
		<u>Contract to be ASSUMED</u>	<u>10604 Wallisville Rd</u>
	State the term remaining	<u>30 months</u>	<u>Houston, TX 77013-4123</u>
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest	<u>Carboxylic Acid License</u>	<u>Keresa Plantation SDN BHD</u>
		<u>Contract to be ASSUMED</u>	<u>Level 5 Tan Jugah Tower No. 18 Jalan</u>
	State the term remaining	<u>321 months</u>	<u>Tunku Abduk Rahman Kuching</u>
	List the contract number of any government contract		<u>Sarawak, Malasia,</u>

Debtor Earth Energy Renewables, LLC
Name

Case number (if known) 20-51780

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6	State what the contract or lease is for and the nature of the debtor's interest	<u>Third Amended Company Agreement</u> <u>Contract to be ASSUMED</u>	<u>Members of Debtor</u>
	State the term remaining	<u>100 months</u>	
	List the contract number of any government contract		
2.7	State what the contract or lease is for and the nature of the debtor's interest	<u>Modular Building month to month</u> <u>Contract to be ASSUMED</u>	<u>Willscot</u> <u>14207 W Hardy Rd</u>
	State the term remaining	<u>1 months</u>	<u>Houston, TX 77060-4615</u>
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name Earth Energy Renewables, LLC

United States Bankruptcy Court for the:

Western District of TexasCase number (if known): 20-51780☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Jeffery WooleyPo Box 2185
StreetCanyon Lake, TX 78133-0009

City

State

ZIP Code

Nalle, Alan☒ D☐ E/F☐ GCobb, John Spencer☒ D☐ E/F☐ GNalle, Alan☒ D☐ E/F☐ GCobb, John Spencer☒ D☐ E/F☐ GRobson, Steve☐ D☒ E/F☐ G2.2 John WooleyPo Box 684707
StreetAustin, TX 78768-4707

City

State

ZIP Code

Nalle, Alan☒ D☐ E/F☐ GCobb, John Spencer☒ D☐ E/F☐ GNalle, Alan☒ D☐ E/F☐ G

Debtor Earth Energy Renewables, LLC
Name _____

Case number (if known) 20-51780

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

Cobb, John Spencer

☒ D

☐ E/F

☐ G

Robson, Steve

☐ D

☒ E/F

☐ G

2.3 _____
Street _____

City _____ State _____ ZIP Code _____

2.4 _____
Street _____

City _____ State _____ ZIP Code _____

2.5 _____
Street _____

City _____ State _____ ZIP Code _____

2.6 _____
Street _____

City _____ State _____ ZIP Code _____

Fill in this information to identify the case:

Debtor name Earth Energy Renewables, LLC

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): 20-51780 Chapter 11

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real Property:

Copy line 88 from *Schedule A/B*.....

\$392,745.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$50,341,621.93

1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$50,734,366.93

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$3,801,182.16

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$174,309.66

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$2,030,118.56

4. Total liabilities.....

Lines 2 + 3a + 3b

\$6,005,610.38

Fill in this information to identify the case:

Debtor name Earth Energy Renewables, LLC

United States Bankruptcy Court for the:

Western District of TexasCase number (if known): 20-51780☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2020 to Filing date
MM/ DD/ YYYY☒ Operating a business\$0.00☐ Other _____

For prior year:

From 01/01/2019 to 12/31/2019
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$89,059.00☐ Other _____

For the year before that:

From 01/01/2018 to 12/31/2018
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$0.00☐ Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2020 to Filing date
MM/ DD/ YYYY

For prior year:

From 01/01/2019 to 12/31/2019
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2018 to 12/31/2018
MM/ DD/ YYYY MM/ DD/ YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
1. <u>See Attached List</u> Creditor's name		<u>\$1.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>see attached list</u>
Street			
City State ZIP Code			

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
1. See Attached List Creditor's name		\$0.00	
Street			
City State ZIP Code			
Relationship to debtor			

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
1. _____ Creditor's name _____ Street _____ _____ City State ZIP Code	_____	_____	_____

Debtor Earth Energy Renewables, LLC
NameCase number (if known) 20-51780**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
5.1. _____ Creditor's name	XXXX- _____	_____	_____

Street			

City State ZIP Code			

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity —within 1 year before filing this case.

☐ None

7.1. Case title	Nature of case	Court or agency's name and address	Status of case
<u>S-Con Service Inc. vs. Earth Energy Renewables, Jeffery Wooley and John Wooley</u>	<u>Breach of Contract</u>	<u>District Court of Brazos County</u> Name <u>300 E 26th St Ste 1200</u> Street <u>Bryan, TX 77803-5361</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <u>20-000212-CV-272</u>			
7.2. Case title	Nature of case	Court or agency's name and address	Status of case
<u>SC Ventures vs. Earth Energy Renewables, John Wooley and Jeff Wooley</u>	<u>Breach of Contract and Application for Receiver</u>	<u>Travis County District Court</u> Name <u>PO Box 1748</u> Street <u>Austin, TX 78767</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <u>D-1-GN-19-003707</u>			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Debtor Earth Energy Renewables, LLC Case number (if known) 20-51780
Name

8.1.	Custodian's name and address	Description of the property	Value
	Custodian's name		
	Street	Case title	Court name and address
			Name
	City State ZIP Code	Case number	Street
		Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

9.1.	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	Recipient's name			
	Street			
	City State ZIP Code			
	Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		
10.1.			

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Debtor Earth Energy Renewables, LLC Case number (if known) 20-51780
Name

11.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	Lyon, Frank B.	Retainer	10/2/2020	\$5,000.00
	Address 3508 Far West Blvd. Suite 170 Street Austin, TX 78731 City State ZIP Code			
	Email or website address Frank@franklyon.com			
	Who made the payment, if not debtor? Debtor			

11.2.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	Lyon, Frank B.	Retainer	10/19/2020	\$25,000.00
	Address 3508 Far West Blvd. Suite 170 Street Austin, TX 78731 City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor? Debtor			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	Trustee			

Debtor Earth Energy Renewables, LLC
NameCase number (if known) 20-51780**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	<div>Address</div> <div>Street</div> <div>City State ZIP Code</div> <div>Relationship to debtor</div>			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

14.1.	Address	Dates of occupancy
	<div>Street</div> <div>City State ZIP Code</div>	From _____ To _____

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:
 —diagnosing or treating injury, deformity, or disease, or
 —providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Debtor Earth Energy Renewables, LLC
NameCase number (if known) 20-51780

Facility name and address		Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name			
_____ Street		Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
_____ City	_____ State		

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No☐ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?☐ No. Go to Part 10.☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: ____ - ____ - ____ - ____

Has the plan been terminated?

☐ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

Debtor Earth Energy Renewables, LLC
NameCase number (if known) 20-51780

18.1 IBC Bank XXXX- 3 3 0 6 ☒ Checking 4/30/2020 \$0.00
 Name ☐ Savings
Po Box 659507 ☐ Money market
 Street ☐ Brokerage
☐ Other
San Antonio, TX 78265-9507
 City State ZIP Code

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
	City State ZIP Code	Address		

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
	City State ZIP Code	Address		

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			
Street			
City State ZIP Code			

Debtor Earth Energy Renewables, LLC
NameCase number (if known) 20-51780**Part 12:** Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?**

Include settlements and orders.

☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State ZIP Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Debtor Earth Energy Renewables, LLC
NameCase number (if known) 20-51780**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. _____ Name	_____	EIN: _____
_____		Dates business existed
Street _____		From _____ To _____

City State ZIP Code		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Carl Frampton</u> Name	From <u>2012</u> To <u>Present</u>
<u>3838 Walden Estates Dr</u> Street	

<u>Montgomery, TX 77356-8917</u> City State ZIP Code	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. <u>Carl Frampton</u> Name	From <u>2012</u> To <u>Present</u>
<u>3838 Walden Estates Dr</u> Street	

<u>Montgomery, TX 77356-8917</u> City State ZIP Code	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Debtor Earth Energy Renewables, LLC Case number (if known) 20-51780
Name

26c.1.

Name and address

If any books of account and records are unavailable, explain why

Carl Frampton

Name

3838 Walden Estates Dr

Street

Montgomery, TX 77356-8917

City

State

ZIP Code

26c.2.

Name and address

If any books of account and records are unavailable, explain why

Jeffery Wooley

Name

Po Box 2185

Street

Canyon Lake, TX 78133-0009

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1.

ARA EER Holdings, LLC

Name

5300 Memorial Dr. Ste. 500

Street

Houston, TX 77077

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor Earth Energy Renewables, LLC
NameCase number (if known) 20-51780

Name	Address	Position and nature of any interest	% of interest, if any
<u>Jeffery Wooley</u>	<u>Po Box 2185 Canyon Lake, TX 78133-0009</u>	<u>Manager, Membership interest</u>	<u>18.06 %</u>
<u>John Wooley</u>	<u>Po Box 684707 Austin, TX 78768-4707</u>	<u>Manager, Membership Interest</u>	<u>18.06 %</u>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1. See Attached List

Name _____
 Street _____
 City _____ State _____ ZIP Code _____

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
_____	EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
_____	EIN: _____

Part 14: Signature and Declaration

Debtor Earth Energy Renewables, LLC
Name

Case number (if known) 20-51780

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/16/2020
MM/ DD/ YYYY

X /s/ Jeff Wooley
Signature of individual signing on behalf of the debtor

Position or relationship to debtor
Manager

Printed name Jeff Wooley

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

Earth Energy Renewables, LLC

Case No. 20-51780-rbk

Attachment for Statement of Financial Affairs #3.1

Earth Energy Renewables LLC
 Payments to Vendors >\$6825 total
 July 20, 2020 to October 20/2020

Type	Date	Num	Name	Address	Memo	Credit
Bill Pmt -Check	07/21/2020	201753	Dunaway/UDG	550 Bailey Ave., Suite 400, Fort Worth, TX 76107	Engineering commercial plant	\$18,212.00
Bill Pmt -Check	07/21/2020	wire	Loveless Law Group PLLC	4760 Preston Rd, Suite 244-357, Frisco,TX 75034	Legal fees	\$14,045.00
Check	07/22/2020	201754	AssurSteel LLC	8867 FM1774, Navasota, TX 77868	Engineering commercial plant	\$7,500.00
Check	07/23/2020	wire	Koch Project Solutions	10300 Toen Park Dr, Suite 4050, Houston, TX 77072	Engineering commercial plant	\$10,000.00
Bill Pmt -Check	07/29/2020	Wire	Hamilton Clark Sustainable Cap	1701 Pennsylvania Ae NW, Ste 200 Washington, D.C. 20006	Consulting Fees Financial	\$12,500.00
Check	07/31/2020	wire	Koch Project Solutions	10300 Toen Park Dr, Suite 4050, Houston, TX 77072	Engineering commercial plant	\$10,000.00
Bill Pmt -Check	08/03/2020	201781	EE-TDF Cleveland LLC	1400 S travis Ave, Cleveland, TX 77327	Consulting Fees Accounting	\$7,500.00
Check	08/05/2020	eftps	United States Treasury		Payroll Taxes	\$14,151.48
Check	08/12/2020	wire	Loveless Law Group PLLC	4760 Preston Rd, Suite 244-357, Frisco,TX 75034	Legal fees	\$13,243.00
Check	08/24/2020	check	Rios Trucking	7308 New Church Cemetery Rd, Hearne, TX 77859	Civil works Commercial Plant	\$25,000.00
Check	08/27/2020	wire	Koch Modular Process Systems	45 Eisenhower Dr, Suite 350, Paramus, NJ 07652	Engineering commercial plant	\$20,000.00
Bill Pmt -Check	09/01/2020	201841	EE-TDF Cleveland LLC	1400 S travis Ave, Cleveland, TX 77327	Consulting Fees	\$7,500.00
Check	09/03/2020	201848	Rios Trucking	7308 New Church Cemetery Rd, Hearne, TX 77859	Civil works Commercial Plant	\$25,000.00
Check	09/03/2020	eftps	United States Treasury		Payroll Taxes	\$13,700.26
Check	09/10/2020	wire	Loveless Law Group PLLC	4760 Preston Rd, Suite 244-357, Frisco,TX 75034	Legal fees	\$11,913.00
Check	09/16/2020	eftps	United States Treasury		Payroll Taxes	\$23,419.46
Check	09/16/2020	eftps	United States Treasury		Payroll Taxes	\$1,580.54
Check	09/16/2020	eftps	United States Treasury		Payroll Taxes	\$14,289.34
Check	09/17/2020	wire	Michael Bowers	366 Wardman Rd, Buffalo, NY 14217	Consulting Fees	\$16,200.00
Wire	10/02/2020	wire	Frank Lyon	3508 Far West Blvd, Suite 170, Austin, TX 78731	Legal fees	\$5,000.00
Check	10/02/2020	201918	Texas A & M University Dept of Chemistry	Financial Management Ops, AR Department, 6000 TAMU, College Station, TX 77843	Mark Holtzapple's Research	\$10,657.50
Bill Pmt -Check	10/19/2020	201944	EE-TDF Cleveland LLC	1400 S travis Ave, Cleveland, TX 77327	Consulting Fees	\$7,500.00
Check	10/19/2020	wire	Frank Lyon	3508 Far West Blvd, Suite 170, Austin, TX 78731	Legal fees	\$25,000.00
Bill Pmt -Check	10/19/2020	201946	Kenneth C Rosco	16819 Ashbtidge Ct, Spring, TX 77319	Consulting Fees	\$8,325.00
Bill Pmt -Check	10/19/2020	201947	Michael Bowers	366 Wardman Rd, Buffalo, NY 14217	Consulting Fees	\$16,810.30
Check	10/20/2020	eftps	United States Treasury		Payroll Taxes	\$13,957.26
Check	10/20/2020	EFTPS	United States Treasury		Payroll Taxes	\$12,917.50
Total						\$365,921.64

Earth Energy Renewables, LLC

Case No. 20-51780-rbk

Attachment for Statement of Financial Affairs #s 4.1 and 30.1

Earth Energy Renewables LLC. Insider Payments Year 10/20/2019-10/20/2020

Type	Date	Name	Memo	Debit	Credit	Jeffery Wooley	John Wooley	Omeara
Shareholder Loan	General Journal	10/22/2019	Jeffery Wooley	Jeff Wooley Advance	\$20,000.00			
Shareholder Pay Back	General Journal	10/23/2019	Jeffery Wooley	Payback short term advance		\$20,000.00		
Shareholder Loan	General Journal	12/11/2019	Jeffery Wooley	Jeff Wooley Advance short term	\$5,000.00			
Shareholder Expenses	Bill Pmt -Check	01/07/2020	John Wooley	Expenses		\$1,000.00		
Shareholder Loan	General Journal	01/15/2020	Jeffery Wooley	Jeff Wooley Transfer	\$1,500.00			
Shareholder Pay Back	General Journal	01/16/2020	Jeffery Wooley	payback Jeff Wooley ST Loan		\$1,500.00		
	Bill Pmt -Check	01/29/2020	Jeffery Wooley	Consulting Comp		\$8,750.00	\$8,750.00	
	Bill Pmt -Check	01/29/2020	John Wooley	Consulting Comp		\$8,750.00		\$8,750.00
	Bill Pmt -Check	02/05/2020	Jeffery Wooley	Consulting Comp		\$10,000.00	\$10,000.00	
	Bill Pmt -Check	02/12/2020	John Wooley	Consulting Comp		\$8,750.00		\$8,750.00
Shareholder Loan	General Journal	02/20/2020	Jeffery Wooley	Advance Jeff Wooley	\$36,000.00			
Shareholder Loan	General Journal	02/20/2020	Jeffery Wooley	Advance Jeff Wooley	\$26,000.00			
	Bill Pmt -Check	03/03/2020	Jeffery Wooley	Consulting Comp		\$8,750.00	\$8,750.00	
	Bill Pmt -Check	03/03/2020	John Wooley	Consulting Comp		\$8,750.00		\$8,750.00
		03/06/2020	Omeara Consulting LLC	Consulting Comp		\$10,000.00		\$10,000.00
	Bill Pmt -Check	03/10/2020	Jeffery Wooley	Consulting Comp		\$8,750.00	\$8,750.00	
	Bill Pmt -Check	03/17/2020	John Wooley	Consulting Comp		\$17,000.00		\$17,000.00
		03/25/2020	Omeara Consulting LLC	Consulting Comp		\$5,000.00		\$5,000.00
	Bill Pmt -Check	03/25/2020	Jeffery Wooley	Consulting Comp		\$8,750.00	\$8,750.00	
	Bill Pmt -Check	04/03/2020	Jeffery Wooley	Consulting Comp		\$9,750.00	\$9,750.00	
	Bill Pmt -Check	04/03/2020	John Wooley	Consulting Comp		\$8,750.00		\$8,750.00
	Bill Pmt -Check	04/08/2020	John Wooley	Expenses		\$2,628.76		\$2,628.76
	Bill Pmt -Check	04/16/2020	Jeffery Wooley	Consulting Comp		\$17,500.00	\$17,500.00	
	Bill Pmt -Check	04/20/2020	John Wooley	Consulting Comp		\$17,500.00		\$17,500.00
Shareholder Pay Back	Check	04/28/2020	Jeffery Wooley	Payback short term advance		\$39,145.32		
	Bill Pmt -Check	04/28/2020	Jeffery Wooley	Consulting Comp and Expenses		\$12,961.21	\$12,961.21	
	Bill Pmt -Check	04/28/2020	John Wooley	Consulting Comp and Expenses		\$12,961.20		\$12,961.20
	Bill Pmt -Check	05/19/2020	Omeara Consulting LLC	Consulting Comp		\$10,000.00		\$10,000.00
	Bill Pmt -Check	05/28/2020	Jeffery Wooley	Consulting Comp		\$17,500.00	\$17,500.00	
	Bill Pmt -Check	06/16/2020	John Wooley	Consulting Comp		\$17,500.50		\$17,500.50
	Bill Pmt -Check	07/01/2020	Jeffery Wooley	Consulting Comp		\$17,500.00	\$17,500.00	
	Bill Pmt -Check	07/15/2020	Omeara Consulting LLC	Consulting Comp		\$20,000.00		\$20,000.00
	Bill Pmt -Check	07/17/2020	Jeffery Wooley	Consulting Comp		\$17,500.00	\$17,500.00	
	Bill Pmt -Check	07/17/2020	John Wooley	Consulting Comp		\$17,500.00		\$17,500.00
	General Journal	07/20/2020	Omeara Consulting LLC	Consulting Comp	\$10,000.00			
	Bill Pmt -Check	08/12/2020	Jeffery Wooley	Consulting Comp		\$17,500.00	\$17,500.00	
	Bill Pmt -Check	08/21/2020	John Wooley	Consulting Comp		\$17,500.00		\$17,500.00
	Check	08/24/2020	Omeara Consulting LLC	Consulting Comp		\$5,000.00		\$5,000.00
	Bill Pmt -Check	09/14/2020	Jeffery Wooley	Consulting Comp		\$17,500.00	\$17,500.00	
	Bill Pmt -Check	09/17/2020	John Wooley	Consulting Comp		\$8,750.00		\$8,750.00
	Bill Pmt -Check	10/16/2020	Jeffery Wooley	Consulting Comp		\$3,000.00	\$3,000.00	
	Check	10/19/2020	Omeara Consulting LLC	Consulting Comp		\$5,000.00		\$5,000.00
	Bill Pmt -Check	10/19/2020	Jeffery Wooley	Consulting Comp		\$5,750.00	\$5,750.00	
	Bill Pmt -Check	10/19/2020	John Wooley	Consulting Comp		\$8,750.00		\$8,750.00
	Bill Pmt -Check	10/19/2020	John Wooley	Consulting Comp		\$8,750.00		\$8,750.00
				\$98,500.00	\$461,946.99			
Total				<u>\$98,500.00</u>	<u>\$461,946.99</u>	\$181,461.21	\$164,840.46	\$55,000.00